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Table 1: Capped Plant Costs (in millions of dollars)

| Cost Category | Current View | Variance from Previous Month | Actuals through January 2013 | Confirmed Cost % |
|---------------------------|------------------|------------------------------|------------------------------|------------------|
| Land | \$31.7 | \$0.1 | \$30.7 | 96% |
| EPC | 2,655.2 | (51.8) | \$2,182.3 | 86% |
| Transmission | 91.4 | 4.0 | \$77.4 | 85% |
| Fuel Facilities | 110.4 | 3.0 | \$72.0 | 80% |
| Pre Commercial Operations | 79.4 | 1.2 | \$26.1 | 35% |
| Project Development | 53.8 | (6.7) | \$55.7 | 93% |
| Start Up Fuel / Energy | 10.2 | (1.4) | \$0.0 | |
| DOE CCPI2 Funding | (250.3) | 0.0 | (\$245.3) | |
| Ad Valorem | 10.2 | 0.0 | \$4.9 | 48% |
| Contingency | 88.0 | 51.6 | \$0.0 | |
| Total Plant | \$2,880.0 | \$0.0 | \$2,203.7 | 84% |

Table 2: Exemptions and Exceptions (in millions of dollars)

| Cost Category | Current View | Variance from Previous Month | Actuals through January 2013 |
|--|----------------|------------------------------|------------------------------|
| Mine (details on p.7) | \$244.6 | \$0.0 | \$169.9 |
| CO2 Pipeline | 132.0 | 0.0 | \$80.5 |
| Regulatory and Other Asset Accounts | 67.7 | 67.7 | \$34.8 |
| Project AFUDC - Non Mine | 323.5 | (44.7) | \$134.1 |
| Process Development Allowance | 46.5 | 46.5 | \$4.8 |
| Beneficial Capital | 48.7 | 48.7 | - |
| Force Majeure | 2.7 | 2.7 | - |
| Change in Law | 4.5 | 4.5 | - |
| Total Exemptions and Exceptions | \$870.2 | \$125.4 | \$424.1 |

Major Items and Milestones Achieved

- The purchase of 2,968 acres for the plant site has been completed.
- Earthwork has been completed at the water reservoir and lignite delivery facility areas. Concrete work is 93% complete. Underground piping is 93% complete. Electrical utility installation continues with electrical duct bank installation 98% complete. Structural steel erection is 71% complete.
- Construction is complete on the three 115kV line rebuild projects, and the East and West 230kV lines are complete and energized. Construction is complete on seven substations, the mine service line, and the Sweatt-Sykes fiber line.
- The treated effluent pipeline installation is 99% complete, and the natural gas pipeline is 100% complete and ready for operation. The CO2 pipeline system installation is 96% complete.
- Long term contracts have been signed for the sale of CO2, sulfuric acid and ammonia.
- Subject to Commission approval and the completion of several milestones, SMEPA will have a 15% ownership interest in the Project.

Mississippi Economic Impact

- Mississippi workforce contributed 1,574 construction jobs in January for the Project. A total of 302 Mississippi companies have provided construction, equipment, material or professional services for the Project.

Overall Project Status

- Project is on schedule. 84% of the Certified Plant costs have been confirmed

Key Contracts Over \$10M

Table 3: Key Contracts Over \$10M

| (in millions of dollars) | Issue Initial Inquiry | Award Date | Current View | Variance from Previous Month |
|--|-----------------------|---|------------------|------------------------------|
| Equipment and Material Contracts Over \$10M (Represents 91% of total equipment and material contracts) | | Dates in BOLD are actual dates; others are forecast dates | \$1,391.7 | \$48.8 |
| Steam Turbine Generator | Nov-07 | Aug-08 | | |
| Gas Turbines | Dec-08 | Aug-09 | | |
| Heat Recovery Steam Generators | Oct-09 | Jun-10 | | |
| Syngas Coolers | Jan-10 | May-10 | | |
| Transport Gasifiers | Jan-10 | May-10 | | |
| Fluid Bed Dryers | Mar-10 | Jul-10 | | |
| Air Compressors | Apr-10 | Sep-10 | | |
| Nitrogen Generation System | Jun-10 | Dec-10 | | |
| Particulate Control Device (PCD) Systems | Nov-10 | Sep-11 | | |
| Generator Step-up Transformers | Jul-10 | Jan-11 | | |
| Station Service Transformers | Jul-10 | Dec-10 | | |
| Coal Dense Phase Conveyors | Sep-10 | Nov-10 | | |
| Coal Lock Vessels | Aug-10 | Jan-11 | | |
| Water Treatment System | Jul-10 | Feb-11 | | |
| Structural Steel | Sep-10 | Dec-10 | | |
| Heat Exchangers | Apr-10 | Multiple | | |
| Chemical Reactors | Jul-10 | Multiple | | |
| Vessels | Jun-10 | Multiple | | |
| Heat Exchangers | Jul-10 | Multiple | | |
| Compressors | Jun-10 | Multiple | | |
| Catalyst | Jul-10 | Multiple | | |
| Pumps | Jun-10 | Multiple | | |
| Drums | Jan-10 | Multiple | | |
| Unit Chillers | Jul-10 | Multiple | | |
| Construction Piping | Jun-10 | Multiple | | |
| Instrumentation & Controls | Oct-10 | Multiple | | |
| Electrical | Apr-11 | Multiple | | |
| Transmission Line Structures | May-11 | Multiple | | |
| Construction Contracts Over \$10M (Represents 95% of total construction contracts) | | Dates in BOLD are actual dates; others are forecast dates | \$804.7 | (\$32.2) |
| Cut and Fill Excavation | Jul-10 | Aug-10 | | |
| Underground | Nov-10 | Jan-11 | | |
| Concrete | Nov-10 | Jan-11 | | |
| Gasifier General Contractor | Apr-11 | Jul-11 | | |
| Combined Cycle General Contractor | Oct-11 | Dec-11 | | |
| Water Lateral | Jul-11 | Sep-11 | | |
| Architectural Buildings | Feb-11 | Multiple | | |
| Cooling Tower | Feb-10 | Sep-10 | | |
| Insulation | Jan-12 | Jun-12 | | |
| Field Erected Tanks | Nov-10 | Feb-11 | | |
| Water Storage Pond | Nov-11 | Dec-11 | | |
| Gas Clean-up & By Products | Oct-11 | Dec-11 | | |
| Turbine Generator | Nov-11 | Dec-11 | | |
| HRSG Erection | Aug-11 | Sep-11 | | |
| Total | | | \$2,196.5 | \$16.6 |

Safety

OSHA Recordable Incident Rate: Project to Date: .71 Work Hours: Project to Date: 8,147,954
Year to Date: 0 Year to Date: 644,291

| Schedule - Key 90-Day Milestones | Forecast | Actual | Comments |
|--|----------|---------|----------|
| Complete Reservoir Intake Pumps Construction | Jan-13 | 1/14/13 | |
| LDF Dome - First Structural Shotcrete | Jan-13 | 1/29/13 | |
| Set PreSalter & Crossover Train 1 | Jan-13 | 1/13/13 | |
| Complete construction of Vimville 230kV substation | Jan-13 | 1/25/13 | |
| Complete construction of Lauderdale East - Vimville 230kV line | Jan-13 | 1/31/13 | |
| Complete CC Cooling Tower Erection | Mar-13 | | |
| Complete Water Treatment Plant Commissioning | Apr-13 | | |
| Fire Off Auxilliary Boiler | Apr-13 | | |
| Complete HRSG "B" & Turnover | Apr-13 | | |

| Schedule - Overall Project | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|-------------------------|----|----|----|---------------|----|----|----|-------------------------|----|----|----|-------------------------|----|----|----|--------------------------------|----|----|----|-----------------------|----|----|----|--------------|----|----|----|
| <div><div>● Actual</div><div>◆ Forecast</div></div> | 2008 | | | | 2009 | | | | 2010 | | | | 2011 | | | | 2012 | | | | 2013 | | | | 2014 | | | |
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Plant | Purchase | | | | Steam Turbine | | | | Start Earthwork | | | | | | | | | | | | | | | | | | | |
| | Start Conceptual Design | | | | | | | | Start Construction | | | | Start Foundations | | | | Start Aboveground Construction | | | | Startup & Testing | | | | COD May 2014 | | | |
| Transmission | | | | | Start Design | | | | Start Upgrades | | | | Start New Construction | | | | | | | | Complete Construction | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | Production | | | | | | | |
| Liberty Mine | | | | | | | | | Lignite Contract Signed | | | | Mine Development Period | | | | Initial Delivery Date | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| Permits and Approvals | | | | Dates in Bold are actual dates, others are forecast dates | | | |
|--|-------------|-----------|----------|---|--|--|--|
| Description | Status | Submittal | Approval | | | | |
| State Groundwater Test Well Permit MS-GW-16425 | Approved | 5/30/07 | 6/26/07 | | | | |
| State NPDES Stormwater Run-off Permit MSR104866 | Approved | 11/13/07 | 3/12/10 | | | | |
| State PSD Air Permit 1380-00017 | Approved | 12/20/07 | 3/12/10 | | | | |
| State Groundwater Production Well Permit MS-GW-16562 | Approved | 5/21/08 | 7/22/08 | | | | |
| MPSC Certificate | Approved | 1/16/09 | 6/3/10 | | | | |
| State Permit to Operate Wastewater Disposal System w/no Discharge Permit MSU009005 | Approved | 11/19/09 | 3/12/10 | | | | |
| State Dam Safety Approval App. No. 09-041 | Approved | 12/1/09 | 3/23/10 | | | | |
| State Dam Safety Approval App. No. 09-040 | Approved | 12/1/09 | 3/23/10 | | | | |
| FAA stack permit | Approved | 2/8/11 | 3/14/11 | | | | |
| DOE NEPA ROD (CCPI2) | Approved | 11/6/09 | 8/19/10 | | | | |
| State 401 Water Quality Certification | Approved | 10/27/09 | 9/14/10 | | | | |
| USACE 404 Permit for Wetlands SAM-2009-01149-DMY | Approved | 10/27/09 | 11/18/10 | | | | |
| State Solid Waste Management Permit | Approved | 6/11/10 | 11/15/11 | | | | |
| State Dam Safety - Make-up Reservoir | Approved | 6/3/11 | 8/12/11 | | | | |
| State Dam Safety - Retention Pond B | Approved | 6/1/11 | 8/9/11 | | | | |
| Dam Safety LDF Retention Pond Permit | Approved | 10/6/11 | 11/2/11 | | | | |
| NPDES Emergency Discharge Permit | Pending | 12/1/11 | | | | | |
| NPDES Baseline Industrial Storm Water General Permit | Application | 4/1/13 | | | | | |
| Title IV Acid Rain Permit | Pending | 10/13/11 | | | | | |
| Title V Operating Permit | Application | 6/1/15 | | | | | |

Total Project Mississippi Economic Impact

Economic Impact

Table 4: Mississippi Construction, Equipment, Material and Professional Services Companies (Tier 1)

| Company Name | City | Type of Work | Company Name | City | Type of Work |
|--|----------------|-----------------------|--|---------------|-----------------------|
| 3point Technologies | Columbus | Professional Service | Cintas FAS | Jackson | Professional Services |
| 4 County Electric Power Association | Columbus | Construction | City of Meridian | Meridian | Professional Services |
| A E Allen | Pass Christian | Construction | Cives Steel Co. | Rosedale | Material |
| A&B Electric | Meridian | Professional Services | Collins and Null | Hattiesburg | Professional Services |
| ABF Freight | Jackson | Material | Collinsville Hardware | Meridian | Material |
| AES Limited PC | Meridian | Construction | Commercial Interiors | Long Beach | Professional Services |
| Air Tool Supply | West Point | Material | Comsouth | Meridian | Professional Services |
| Airgas South | Meridian | Construction | Consolidated Electrical Distributors Inc | Gulfport | Material |
| AJA Management | Jackson | Professional Services | Consolidated Pipe & Supply Co | Pascagoula | Material |
| Al Covington / Bill Oubre | Meridian | Construction | Contract Fabricators, Inc. | Holly Springs | Equipment |
| All Brand Foods | Hattiesburg | Professional Services | Cornett Bolt & Screw | Gulfport | Material |
| All Clean Janitorial | DeKalb | Professional Services | CSS Document Solutions | Meridian | Professional Services |
| All Safe Technologies | Gulfport | Professional Services | CTC, Inc | Louisville | Material |
| All Star Printing | Columbus | Materials | D&E Construction Co Inc | Meridian | Construction |
| Almetek Industries Inc | Ridgeland | Material | DACO LLC | Columbus | Professional Services |
| American Controls | Amory | Material | Daily Equipment Co Inc | Jackson | Construction |
| American Fire & Safety | Laurel | Professional Services | David L. Moon | Collinsville | Construction |
| American Forest Management | Meridian | Professional Services | Davis Trailer | Moselle | Construction |
| American Supply Co Inc | Jackson | Material | Deep South Services LLC | Hickory | Material |
| Appraisers Associated Ltd. | Meridian | Professional Services | Design Precast and Pipe | Gulfport | Construction |
| Aquaterra Engineering LLC | Madison | Professional Services | Dickerson Petroleum | Kosciusko | Construction |
| Argus Analytical | Jackson | Professional Services | Dixie Mat & Hardwood Co Inc | Sandy Hook | Material |
| Asplundh Tree Expert Co | D'Iberville | Construction | Douglas Inc. | Jackson | Professional Service |
| B Clean | Laurel | Professional Services | Dowdle Gas Company | DeKalb | Construction |
| Balch & Bingham, LLP | Gulfport | Professional Services | Dr. David Lang, PhD | Starkville | Professional Services |
| Barnhart Crane & Rigging | Jackson | Construction | DZ Atlantic | Moss Point | Equipment |
| Bay Pest Control | Ocean Springs | Professional Services | E. Patrick Cassidy & Associates Inc. | Gulfport | Professional Services |
| Bayou Management Inc | Columbus | Professional Services | Earl Dudley Associated | Jackson | Construction |
| Bellavilla Community Club | Bailey | Construction | East Mississippi Electric Power Assoc. | Meridian | Construction |
| Betty Luke | Bailey | Professional Services | ECO Systems, Inc. | Jackson | Professional Services |
| Bill Oakley Consulting Hydrologist, Inc. | Brandon | Professional Services | Eddie J. Briggs, Attorney-at-law | Madison | Professional Services |
| Bill's Trailer Sales | Ackerman | Materials | Educational Furniture & Equipment Co. | Meridian | Construction |
| Black Brothers, Inc. | Ackerman | Construction | Eley Guild Hardy Architects | Biloxi | Professional Services |
| Blackwell Shepards Locksmith | Meridian | Professional Services | Endom Welding & Trailer Repair | Ellisville | Construction |
| Blaine's Trailer Rental & Sale | Richland | Construction | Engineering Plus | Meridian | Professional Services |
| BMI Environmental Services | Gulfport | Professional Services | Engineering Services | Jackson | Professional Services |
| Bonds of Love Ministries | DeKalb | Construction | Eutaw Construction | Aberdeen | Construction |
| Broadmoor Home | Meridian | Construction | F L Clayton Trust | Meridian | Construction |
| Brunini | Jackson | Professional Services | Faison Office Products Co LLC | Gulfport | Construction |
| Buckwalter Stadium Inc. | Meridian | Construction | Fastenal | Philadelphia | Material |
| Burkhalter Rigging Inc | Columbus | Construction | FC&E Engineering LLC | Brandon | Professional Services |
| Burk's Aviation | Hattiesburg | Professional Services | Firestone | Meridian | Professional Services |
| Business Interiors | Jackson | Professional Services | Fish and Fisher | Jackson | Construction |
| Can't Be Beat Fencing | Perkinston | Construction | Fluid Process & Pumps | Florence | Material |
| Carter Miller Associates | Meridian | Professional Services | Forest Services, Inc. | Pelahatchie | Professional Services |
| Cavco, Inc | Bailey | Construction | Fraley Dozer Service | Collins | Construction |
| Central Culvert & Pipe | Philadelphia | Materials | Fulton Line Service | Preston | Construction |
| Central Mississippi Communications | Kosciusko | Professional Services | G & O Supply Co. Inc. | Houston | Material |
| Central Office Supply | Kosciusko | Construction | Gary G. Williams, Appraisals | Flowood | Professional Services |
| Central Pipe Supply Inc | Jackson | Material | Genesis Telecommunications | Collinsville | Professional Services |
| Chain Electric Co. | Hattiesburg | Construction | GEO Products | Madison | Material |
| Chancellor Supply | Laurel | Material | George's Auto Parts | Meridian | Construction |
| Chet's Paint & Body Shop | Meridian | Professional Services | Geotechnical Engineering Assoc. | Ridgeland | Professional Services |
| Chevron Products | Moss Point | Equipment | Gipson Steel Inc | Meridian | Construction |
| Chris Haynes Electric Supply | Jackson | Materials | Glenn Hollingsworth Enterprise LLC | Hickory | Construction |
| Cintas Corporation | Jackson | Construction | Glenn Machine Works | Columbus | Construction |

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Total Project
Mississippi Economic Impact

Economic Impact (continued from page 4)

Table 4: Mississippi Construction, Equipment, Material and Professional Services Companies (Tier 1)

| Company Name | City | Type of Work | Company Name | City | Type of Work |
|---------------------------------------|--------------|-----------------------|--|---------------|-----------------------|
| Glover Young Walton & Simmons, PLLC | Meridian | Professional Services | Malouf | Greenwood | Construction |
| Godwin Group | Jackson | Professional Services | Mar-Com Comm, Inc. | Decatur | Construction |
| Goforth Forest Management, Inc. | Meridian | Professional Services | Marion Water Department | Marion | Construction |
| Greenway Construction | Wiggins | Construction | Mars Manufactured Homes | Meridian | Construction |
| Gulf Coast Fence | Pascagoula | Construction | Martin Supply (MISCO) | Saltillo | Materials |
| Gulf Office Systems Inc | Saucier | Professional Services | Martin Truck & Tractor | Columbus | Construction |
| Gulf Sales & Supply | Pascagoula | Construction | Marvin's | Meridian | Material |
| Gulf South Survey & Environmental | Biloxi | Professional Services | Mary Joyce Angero | Meridian | Construction |
| H & H Construction | Greenwood | Construction | McElroy Plumbing & Heating | Meridian | Construction |
| H & P Leasing, Inc. | Flowood | Construction | Medical Foundation (Rush Hospital) | Meridian | Professional Services |
| Hampton & Associates Law Office | DeKalb | Professional Services | MEI Electrical Inc | Philadelphia | Construction |
| Hanson | Gulfport | Construction | Melvin Chaney Jr Real Estate Appraiser | Madison | Professional Services |
| Hargrove Engineers Constructors | Pascagoula | Professional Services | Mercury Aviation Inc | Flowood | Professional Services |
| Havard Pest Controls | Hattiesburg | Professional Services | Meridian Community College | Meridian | Professional Services |
| HD Supply Waterworks LTD | Pearl | Material | Meridian Tire & Brake | Meridian | Professional Services |
| Heartland Pump Rental & Sales Inc | Horn Lake | Construction | Micro Methods Laboratory Inc | Ocean Springs | Professional Services |
| Heblon Heating & Air Conditioning | Meridian | Construction | Mid South Welding | Meridian | Construction |
| Hemphill Construction | Florence | Construction | Mikropul | Iuka | Equipment |
| Henderson Steel Corp | Marion | Construction | Miller Enterprises | Hattiesburg | Construction |
| Herring Gas Co Inc. | Philadelphia | Construction | MillerCo Inc. | Gulfport | Construction |
| HJM Forest Resource Management | DeKalb | Professional Services | Milton's A/C Service | DeKalb | Construction |
| Holliday Construction | Poplarville | Construction | Mississippi Beverage Water, LLC | Meridian | Construction |
| Holloway Termite & Pest Services | Meridian | Professional Services | Mississippi Department of Transportation | Jackson | Construction |
| Hooper Electronics | Pascagoula | Material | Mississippi State University | Starkville | Professional Services |
| Howard Industries | Laurel | Equipment | Missouth Vital Records | Meridian | Professional Services |
| HRD Safety | Jackson | Material | Mitchell Sign, Inc. | Meridian | Professional Services |
| Hughes Brothers Inc | Jackson | Material | MMC Material | Meridian | Construction |
| Ice Plant | Meridian | Construction | Modular Space Corp | Jackson | Construction |
| Industrial Steel Corp. | Jackson | Construction | Motion Industries | Meridian | Materials |
| J & J Contractors | Collinsville | Professional Services | MSC Industrial | Meridian | Materials |
| J W Lee Company, Inc | Gulfport | Equipment | Neel Schaffer | Jackson | Professional Services |
| Jackson Bolt & Screw | Jackson | Material | Nehring | Ridgeland | Material |
| James Self Inc dba JSI Communication | Pearl | Material | Newell Paper Company | Meridian | Materials |
| JH Haynes Electric Co Inc | Gulfport | Professional Services | NGK Locke Inc | Ridgeland | Material |
| Joe McGee Construction | Lake | Construction | NL Carson | Carthage | Construction |
| John B. Stewart Real Estate Appraiser | Canton | Professional Services | North Mississippi Medical Center | Eupora | Professional Services |
| John C Stennis Memorial Hospital | DeKalb | Professional Services | Northwest Kemper Water Association | Preston | Construction |
| John's Welding | Meridian | Professional Services | Office Furniture Jackson CIN | Ridgeland | Construction |
| Johnson Surveying | Collinsville | Professional Services | ORR Safety Corp | Jackson | Material |
| K. C. Garbage & Solid Waste | DeKalb | Construction | Pac Services | Biloxi | Professional Services |
| Kelly Services | Gulfport | Professional Services | Pearson Services | Louisville | Construction |
| Kemper Construction Supply | DeKalb | Material | Perfect Touch Contractors LLC | DeKalb | Construction |
| Kemper County Messenger | DeKalb | Professional Services | Perma R Products | Grenada | Material |
| Kemper Electric Supply | DeKalb | Material | Pettigrew Forestry Consultants | Kiln | Professional Services |
| Knesal Engineering Services, Inc. | Gulfport | Professional Services | Pickering & Associates | Jackson | Professional Services |
| Knowles Material Co | Jackson | Material | Plan House Printing and Graphics | Tupelo | Professional Services |
| L & M Carpet Cleaning | Meridian | Professional Services | Powell Transportation | Columbia | Material |
| Lauderdale County Farm Supply | Meridian | Materials | Preformed Line Products Co | Ridgeland | Material |
| Lawyers PLLC | Meridian | Professional Services | Print Plus | Meridian | Professional Services |
| Layne Christenson | Jackson | Construction | Pritchard Engineering | Starkville | Professional Services |
| LPK Architects | Meridian | Professional Services | Procall Services | Biloxi | Professional Services |
| Luke Printing Company | Meridian | Professional Services | Pro Turf, Inc. | Winona | Construction |
| M G Dyess Inc | Bassfield | Construction | Progressive Pipeline | Meridian | Construction |
| M&M Holdings | Kilmichael | Materials | ProModular | Jackson | Construction |
| Magnolia Steel Co, Inc. | Meridian | Professional Services | Provine Helicopter Service, Inc. | Greenwood | Professional Services |
| Mailroom Consultants | Jackson | Professional Services | Puckett Machinery Co | Jackson | Construction |

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Total Project
Mississippi Economic Impact

Economic Impact (continued from page 5)

Table 4: (continued) Mississippi Construction, Equipment, Material and Professional Services Companies (Tier 1)

| Company Name | City | Type of Work | Company Name | City | Type of Work |
|------------------------------------|------------------|-----------------------|---|-------------------|-----------------------|
| Puckett Rents Inc | Jackson | Construction | Town of DeKalb | DeKalb | Construction |
| Quality Welding & Fabrication | Columbia | Equipment | Town of Marion | Marion | Construction |
| Ralph L. Morgan | Meridian | Material | Tri-State Consulting Services | Philadelphia | Professional Services |
| Richard R. Hite Appraisal, LLC | Canton | Professional Services | Trucker's Supply | Meridian | Construction |
| Robert's Sewing Machine Parts | Meridian | Professional Services | TST&E, LLC | Carriere | Construction |
| Robinson Electric Supply Co Ind | Meridian | Material | Underwood Sales Inc | Ovett | Construction |
| Rush Care | Meridian | Professional Services | United Fence | Meridian | Construction |
| Ryan Motors Inc | Hattiesburg | Construction | United Rentals N.A. (formally RSC Eqmt) | Meridian | Construction |
| S&S Welding | Ellisville | Professional Services | Vice Brothers Unlimited | Moss Point | Material |
| Sam Oswalt & Son, Inc. | Starkville | Construction | Vice Construction Co. | Moss Point | Construction |
| Sanders Air & Heat | Meridian | Professional Services | Vick's Paint & Body Shop | DeKalb | Professional Services |
| Sanders Gas | Meridian | Construction | Volvo Rents | Hattiesburg | Construction |
| Sequel Electrical Supply | Meridian | Material | Vulcan | Laurel | Material |
| Service Master | Marion | Professional Services | W G Yates & Sons Construction | Biloxi | Construction |
| Sign's Plus of Meridian | Meridian | Construction | W.L. Cook | Bailey | Professional Services |
| Singley Construction Co | Columbia | Construction | Walker Audio | Biloxi | Professional Services |
| Sirmon & Associates | Pelahatchie | Professional Services | Walley Forestry | Ellisville | Professional Services |
| Slay Steel Inc | Meridian | Material | Waste Management | Tupelo & Meridian | Professional Services |
| South Mississippi Hydroseeding | Wiggins | Construction | Waste Pro of MS | Meridian | Professional Services |
| Southern Business Supply | Meridian | Construction | Waters International | Meridian | Material |
| Southern Chevrolet | DeKalb | Construction | Waters Truck & Tractor | Kosciusko | Construction |
| Southern Colonel Homes Inc | Hattiesburg | Construction | Waterstone Business Strategies | Brandon | Professional Services |
| Southern Natural Resources, Inc. | Stewart | Professional Services | Wilkerson Construction | DeKalb | Construction |
| Southern Pine Electric | Taylorsville | Equipment | William Clay | DeKalb | Construction |
| Southern Pipe & Supply Co Inc | Gulfport | Material | Woodall Electric Inc | Meridian | Professional Services |
| Southern Surveyors Group LLC | Gulfport | Professional Services | Yard Services | Meridian | Professional Services |
| Southern Waste Disposal | Meridian | Construction | | | |
| SPCS Inc | Gulfport | Professional Services | | | |
| Starkville Computers | Starkville | Construction | | | |
| Stevie Holiday | DeKalb | Professional Services | | | |
| Strickland Companies | Columbus | Construction | | | |
| Structural Steel Services | Meridian | Material | | | |
| Stuart C. Irby Co. | Meridian/Jackson | Material | | | |
| Sturgis Mat | Ackerman | Material | | | |
| Sunbelt Insulation | Lucedale | Material | | | |
| Sutton Lumber | Meridian | Material | | | |
| Suzy Q Monogramming Screenprinting | Philadelphia | Construction | | | |
| System Scale | Jackson | Equipment | | | |
| T K Stanley | Waynesboro | Material | | | |
| Taylor Machine Works | Louisville | Construction | | | |
| Terracon Consultants | Madison | Professional Services | | | |
| The 1869 Group LLC | Jackson | Construction | | | |
| The Bolt Co dba Henderson Bolt | Meridian | Material | | | |
| The McGinnis Lumber Company | Meridian | Material | | | |
| The Service Company of Mississippi | Meridian | Professional Services | | | |
| Thomas Refrigeration | Meridian | Professional Services | | | |
| Threaded Fasteners | Gulfport | Material | | | |
| Tice Engineering | Wiggins | Professional Services | | | |
| Tim Parker Construction | Soso | Construction | | | |
| Timber Craft, Inc. | DeKalb | Professional Services | | | |
| Tolbert Chevrolet | Philadelphia | Construction | | | |
| Tooney's Tire Center | DeKalb | Professional Services | | | |

Total Mississippi Contracts - Tier 1 and Tier 2 (in millions of dollars)

\$739

Total Mississippi Spend through January 2013 - Tier 1 and Tier 2 (in millions of dollars)

\$631

Mississippi Workforce

| | Plant | Mine | Total |
|-------------------|-------|------|-------|
| Construction Jobs | 1,505 | 69 | 1,574 |
| Plant/Mine Jobs | 54 | 59 | 113 |

Mine Status

The surface coal mining and water pollution control permits for the Liberty Mine were approved by the MDEQ Permit Board on December 13, 2011. Mass grading for the shop/office complex, dragline erection site, main haul roads and water control structures is complete. Component delivery and general assembly of the dragline began on April 16, 2012 and is 54% complete. Construction of the shop/office complex began on July 31, 2012 and is 58% complete.

Table 5: Mine Costs (in millions of dollars)

| Cost Category | Current View | Actuals through January 2013 |
|-------------------------|----------------|------------------------------|
| Development | \$73.4 | \$51.7 |
| Land and Mineral Leases | 30.5 | 25.8 |
| Equipment | 121.7 | 82.2 |
| Mine AFUDC | 19.0 | 10.2 |
| TOTAL | \$244.6 | \$169.9 |

Mine Safety

Recordable Incident Rate: .57 Project to Date Work Hours: 350,273

Mine Schedule - Key 90-Day Milestones

Forecast

Actual

Comments

No 90-Day Milestones

Mine Permits and Approvals

Dates in Bold are actual dates, others are forecast dates

| Description | Status | Submittal | Approval |
|--|---|-----------|----------|
| 401 Water Quality Certification | Approved | 8/9/10 | 9/14/10 |
| 404 USCAE Permit | Approved | 8/9/10 | 12/10/10 |
| MSHA Sedimentation Pond (Revision to include pond) | Application | 3/1/11 | 7/1/13 |
| MSHA Mine Identification Number | Approved | 12/7/10 | 12/8/10 |
| State mine permit (SMCRA) | Approved | 1/18/11 | 12/14/11 |
| NPDES permit | Approved | 3/1/11 | 12/14/11 |
| State Dam Construction Permit | Approved | 3/18/11 | 6/29/11 |
| State Stormwater Permit | Approved | 11/23/11 | 1/27/12 |
| SPCC Plan | Approved | 3/30/12 | 3/30/12 |
| State Wastewater Discharge | Not required; zero discharge system planned | | |
| Dragline FAA permit | Approved | 7/9/12 | 8/13/12 |